Autopex

Datasheet

Simplify Salesforce With Autopex: Conversational AI for Smarter Operations

Overview

Managing Salesforce operations often demands Apex coding, deep admin knowledge, and hours of manual effort. Autopex eliminates these complexities with a conversational AI approach, enabling natural language interaction for data, metadata, permissions, and AI-powered actions. Powered by Salesforce Agentforce, it empowers admins, developers, and business users to work smarter, faster, and more efficiently, with no-code execution and built-in governance. It is compatible with leading LLMs, including OpenAI, Gemini, or any LLM hosted on AWS Bedrock.

Features of Autopex

AI-Powered Salesforce Data Operations

Easily create, read, update, and delete Salesforce records without any Apex coding. Fetch Salesforce records using natural language and leverage a user-friendly conversational interface to streamline everyday operations.

Playground

Create and test templates for AI actions and Logicless Flow Actions in a safe environment before making them available to end users, ensuring accuracy and reliability.

Agentforce Ready

Powered by Salesforce Agentforce, Autopex extends its intelligence through specialized AI agents for permission and metadata analysis, diagnosing access and dependencies natively inside Salesforce's AI experience.

Metadata Intelligence

With AI-powered metadata intelligence, explore objects, fields, flows, Apex classes, triggers, and Lightning components while analyzing dependencies, generating documentation, and reviewing code.

Permission Intelligence

Diagnose access issues instantly: explain record access, compare user permissions, identify elevated access, and detect unused permission sets via conversational queries.

Logicless Flow Actions

Create no-code AI-powered actions to run Salesforce flows and automations seamlessly using natural language prompts.

Advanced AI Logging & Governance

Track every AI interaction with detailed logging, built for governance and compliance. Capture prompts, user actions, AI responses, credit usage, and audit trails for full operational visibility.

Apex Utilities

Generate Apex classes, review code against best practices, explain logic in plain language, and create documentation using natural language prompts.

Account Enrichment

Enrich Salesforce account records with real-time insights like industry, revenue, employee count, and key contacts for smarter selling.

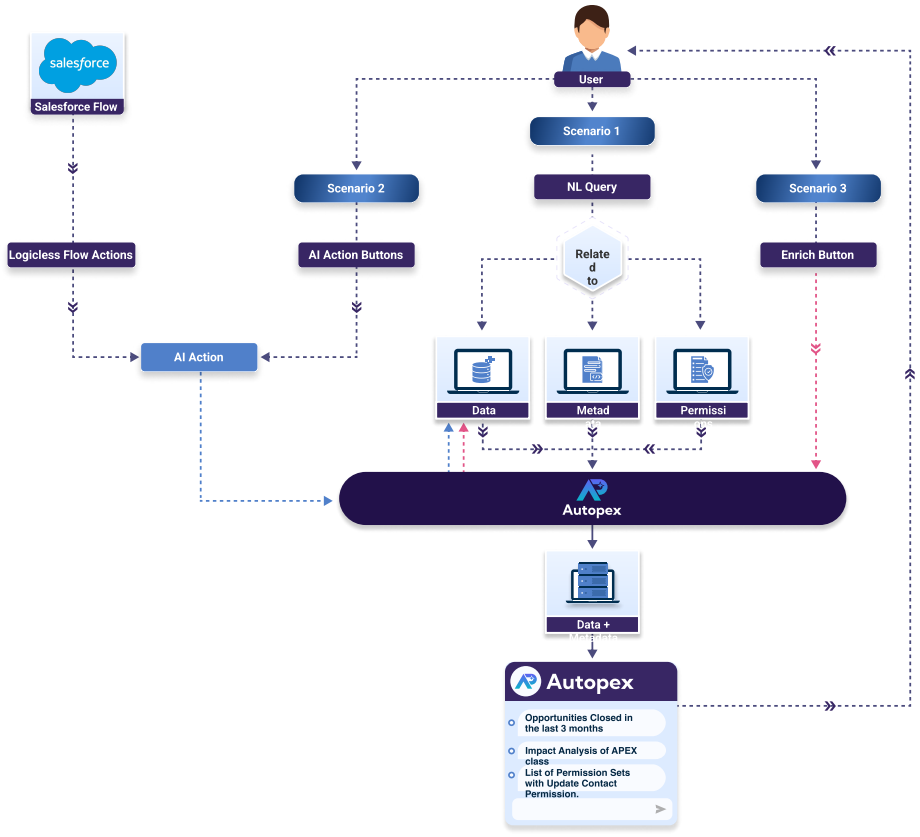
Org Impact Analysis

Understand the impact of Salesforce changes with questions like what breaks if a field is deleted, which flows use an object, or where an Apex class is referenced.

OrgWiki-Powered Knowledge

Automatically generate and maintain documentation for Apex classes, metadata, Flows, and Salesforce components, turning technical knowledge into a searchable layer that speeds onboarding, troubleshooting, and governance.

How it Works



About Us

At Grazitti Interactive, we help enterprises simplify complex Salesforce and support operations. Our expertise spans digital products, cloud solutions, and AI-driven accelerators, enabling organizations to streamline workflows, improve productivity, and deliver superior CX. Trusted by 100+ Silicon Valley companies and Fortune 500 enterprises, we have a proven track record of turning operational complexity into scalable, agile solutions.